



**ROYALCO**  
RESOURCES LIMITED

(ABN 53 096 321 532)

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14th December 2016

The Manager,  
ASX Company Announcements

Dear Sir

**Distribution Schedule and Top 20 Shareholders following end of On Market Takeover Offer Period**

The on-market cash offer from Fitzroy River Corporation Limited (Fitzroy) for all the ordinary shares in Royalco Resources Limited (Royalco) closed on 12<sup>th</sup> December 2016.

Following the close of the offer, in accordance with ASX Listing Rule 3.4.2, Royalco provides the following information (as at close of offer):

1. A distribution schedule for shares in Royalco as set out in ASX Listing Rule 4.10.7 (Distribution Schedule); and
2. The names of, number of shares held by and percentages held by the 20 largest shareholders of Royalco as set out in ASX Listing Rule 4.10.9 (Top 20 Shareholder List)

Yours faithfully,

Nick Boicos  
Company Secretary  
Royalco Resources Limited

Spread of Holdings	Holders	Securities	% of Issued Capital
NIL holding		0	0.00%
1 - 1,000		33	9,099
1,001 - 5,000		127	428,610
5,001 - 10,000		92	785,767
10,001 - 100,000		192	6,462,254
Over 100,000		37	45,028,453
<b>TOTAL ON REGISTER</b>		<b>481</b>	<b>52,714,183</b>

Rank	Holder Name	Designation	Securities	%	* As at: 13/12/16 * Securities	* As at: 13/12/16 * %	* As at: 13/12/16 * Rank
1	HIGH PEAK ROYALTIES LTD		10,540,000	19.99%	10,540,000	19.99%	1
2	J P MORGAN NOM AUST LTD		10,177,300	19.31%	9,923,338	18.82%	2
3	FITZROY RIVER CORP LTD		7,873,500	14.94%	7,873,500	14.94%	3
4	TOPHAM KERYN ANNE		4,530,000	5.06%	4,530,000	8.59%	4
5	MEBALLA PL		2,665,260	5.06%	2,665,260	5.06%	5
6	TARA SF PL	TARA S/F A/C	1,200,000	3.53%	1,200,000	2.28%	6
7	TOPHAM PETER JOHN + K A	KEZANNIE S/F A/C	1,055,140	2.28%	1,055,140	2.00%	7
8	DAVID OGG & ASSOC PL	DAVID L OGG S/F NO	790,000	2.00%	790,000	1.50%	8
9	ARGONAUT SEC PL	ASPL CLIENT NO 2 A/C	507,552	1.50%	507,552	0.96%	9
10	GOLDSCHMIDT ERROL B + Z	ACCUMULATED ACUMEN	359,238	0.96%	359,238	0.68%	10
11	BROCKWAY YAGER PL		300,000	0.57%	300,000	0.57%	11
12	TATARKA MIRIAM AVIVA		300,000	0.57%	300,000	0.57%	12
13	BLACKLEAF INV PL	RAMCHEN FAM A/C	300,000	0.57%	300,000	0.57%	13
14	RICHARDSON W R + E	W & E S/F A/C	299,951	0.57%	299,951	0.57%	14
15	HENRY JACOBS GEELONG PL	SLUSH S/F A/C	270,000	0.51%	270,000	0.51%	15
16	WHOROULY PL	WHOROULY PL S/F A/	270,000	0.51%	270,000	0.51%	16
17	HENRY JACOBS GEELONG PL	SLUSH S/F NO 2 A/C	255,000	0.48%	255,000	0.48%	17
18	HAYMAN PETER JAMES		250,000	0.47%	250,000	0.47%	19
19	DORRAN PL		250,000	0.47%	250,000	0.47%	20
20	OGG DAVID LINDSAY		240,000	0.46%	240,000	0.46%	21
	<b>TOP 20 TOTAL</b>		<b>42,432,941</b>	<b>80.49%</b>	<b>42,178,979</b>	<b>80.00%</b>	