

25 October 2017

Company Announcements Office
ASX Limited

CHANGE OF COMPANY SECRETARY

Royalco Resources Limited (ASX: RCO, Royalco or Company) is pleased to announce the appointment of Justin Clyne as Company Secretary effective today.

Justin holds a Master of Laws in International Law from the University of New South Wales and is a qualified Chartered Company Secretary acting for a number of listed and unlisted companies over the past ten years.

The Board also wishes to advise of the resignation of Mr Nick Boicos as Company Secretary at the same time. The Board would like to thank Nick for his significant contribution to Royalco for over such a long period and wishes him well in his future endeavours.

The Company also wishes to advise pursuant to ASX Listing Rule 3.14, a change to its registered address, principal place of business and contact details effective from today. The new details are as follows:

- Registered address and principal place of business:

Suite 6.02, Level 6, 28 O’Connell Street, Sydney NSW 2000

- Telephone:

+ 61 2 9048 8856

- Mail:

GPO Box 4626, Sydney NSW 2001

Yours faithfully,

Sue Thomas

Non-Executive Chair