



# Anglo Pacific Group PLC

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The Listing Manager  
Australian Stock Exchange Ltd  
Level 10  
20 Bond Street  
Sydney NSW 2000

1 August 2008

ARBN 009 475 398

Dear Sir,

Anglo Pacific Group PLC (the "Company") attaches Form 604 lodged on Royalco Resources Limited, on behalf of its wholly owned controlled entity- Indian Ocean Resources Pty Ltd.

Yours faithfully,

A handwritten signature in blue ink, appearing to read "Janis Nugawela".

Janis Nugawela  
for and on behalf of  
Anglo Pacific Group plc

**FORM 604**

**Corporations Act 2001**

**Section 671B**

**Notice of change of interests of substantial holder**

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**To: Royalco Resources Limited**

ACN: 53 096 321 532

**1. Details of substantial holder**

Name: Indian Ocean Resources Pty Ltd

ACN: 009 099 067

There was a change in the interests of the substantial holder on 31 July 2008.

The previous notice was given to the company on 20 June 2008.

The previous notice was effective 18 June 2008.

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial shareholder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities	Previous update: Person's votes	Voting Power	Present notice: Person's votes	Voting power
Ordinary	5,237,855	9.29%	5,811,089	10.94%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person whose Relevant Interest Changed	Nature of Change	Consideration given in relation to Change	Class and Number of Securities affected	Person's Votes affected
19/6/08-31/7/08	Indian Ocean Resources Pty Ltd	On market purchases	\$0.34- \$0.481 per share	573,234 ordinary shares	573,234

#### 4. Present relevant interests/addresses

Particulars of each relevant interest, and addresses, of the substantial holder in voting securities after the change, are as follows:

<b>Registered Holders &amp; Person entitled to be Registered</b>	<b>Registered Office</b>	<b>Class &amp; Number of Securities/Votes</b>
Merrill Lynch (Australia) Nominees Pty Ltd- (Registered holder- on account Indian Ocean Resources Pty Ltd)	Level 41, 120 Collins St, Melbourne Vic 3000	3,219,521 ordinary shares
Bow Lane Nominees Pty Ltd – (Registered holder – on account Indian Ocean Resources Pty Ltd)	C/- Citi Smith Barney Pty Ltd PO Box 360 Collins Street WEST VIC 8007	2,591,568 ordinary shares
Total		5,811,089 ordinary shares

#### 5. Changes in Association

The persons who have become associates of, or ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

N/A

Signature:

Name: Janis Nugawela

Capacity: Authorised Agent



Signed:

Date: 1 August 2008