

# Appendix 3E

## **Daily share buy-back notice (except minimum holding buy-back and selective buy-back)**

*Information and documents given to ASX become ASX's property and may be made public.*

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001.

Name of entity	ABN
Royalco Resources Ltd	53 096 321 532

We (the entity) give ASX the following information.

### Information about buy-back

1	Type of buy-back	ON MARKET
2	Date Appendix 3C was given to ASX	22 <sup>nd</sup> April 2008

### Total of all shares bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3	Number of shares bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	3,500,000      52,168
4	Total consideration paid or payable for the shares	\$914,500.00      \$10,433.60

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+ See chapter 19 for defined terms.

**Appendix 3E**  
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	<b>Before previous day</b>	<b>Previous day</b>
5 If buy-back is an on-market buy-back	highest price paid: 26.5c date: 3 <sup>rd</sup> June 2008  lowest price paid: date: 20c 6 <sup>th</sup> April 2009	highest price paid: 20c  lowest price paid: 20c highest price allowed under rule 7.33: 21.36c

**Participation by directors**

6 Deleted 30/9/2001.	N/A
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**How many shares may still be bought back?**

7 If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back	2,087,832
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**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: David Ogg ..... Date: 21<sup>st</sup> April 2009  
(Director/Company secretary)

Print name: David Ogg.....  
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+ See chapter 19 for defined terms.