



Anglo Pacific Group PLC

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The Listing Manager
Australian Stock Exchange Ltd
Level 10
20 Bond Street
Sydney NSW 2000

5 June 2008

ARBN 009 475 398

Dear Sir,

Anglo Pacific Group PLC (the "Company") attaches Form 603 lodged on Royalco Resources Limited, on behalf of its wholly owned controlled entity- Indian Ocean Resources Pty Ltd.

Yours faithfully,

A handwritten signature in blue ink, appearing to read "Janis Nugawela".

Janis Nugawela
for and on behalf of
Anglo Pacific Group plc

FORM 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To: Royalco Resources Limited
ABN/ACN: 53 096 321 532

1. Details of substantial holder

Name: Indian Ocean Resources Pty Ltd
ACN: 009 099 067
The holder became a substantial holder on 3 June 2008

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial shareholder or an associate had a relevant interest in on the date the substantial holder became a substantial holder are as follows:

Class of securities	Number of Securities	Person's votes	Voting power
Ordinary	4,546,214	4,546,214	8.06%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of Relevant Interest	Nature of Relevant Interest	Class and Number of Securities
Indian Ocean Resources Pty Ltd	On market purchases	4,546,214 ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above, are as follows:

Registered Holders & Person entitled to be Registered	Registered Office	Class & Number of Securities/Votes
Merrill Lynch (Australia) Nominees Pty Ltd- (Registered holder- on account Indian Ocean Resources Pty Ltd)	Level 41, 120 Collins St, Melbourne Vic 3000	1,954,646 ordinary shares
Bow Lane Nominees Pty Ltd – (Registered holder – on account Indian Ocean Resources Pty Ltd)	C/- Citi Smith Barney Pty Ltd PO Box 360 Collins Street WEST VIC 8007	2,591,568 ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial shareholder became a substantial shareholder is as follows:

Holder of relevant interest	Date of acquisition	Consideration	Class and number of securities
Anglo Pacific Group plc	3 June 2008	\$0.266 per share	1,954,646 ordinary shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN	Nature of association
N/A	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Indian Ocean Resources Pty Ltd	8 Cobe Court Mt Claremont WA 6010

Signature:

Name: Janis Nugawela

Capacity: Authorised Agent



Signed:

Date: 5 June 2008