



# Change to company details

Sections A, B or C may be lodged independently with this signed cover page to notify ASIC of:

- |  |                                   |                                       |
|--|-----------------------------------|---------------------------------------|
| A1 Change of address                           | B1 Cease company officer/holder   | C1 Cancellation of shares             |
| A2 Change of name - officer/holders or members | B2 Appoint company officer/holder | C2 Issue of shares                    |
| A3 Change - ultimate holding company           | B3 Special purpose company        | C3 Change to share structure          |
|  |                                   | C4 Changes to the register of members |

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

## Company details

Refer to guide for information about corporate key

Company name  
ROYALCO RESOURCES LIMITED

ACN/ABN  
53 096 321 532

## Lodgement details

Who should ASIC contact if there is a query about this form?

Name  
DAVID OGG

ASIC registered agent number (if applicable)  
\_\_\_\_\_

Telephone number  
03 9602 3626

Postal address  
9/356 COLLINS STREET  
MELBORNE VIC 3000

Total number of pages including this cover sheet  
3

Please provide an estimate of the time taken to complete this form.  
\_\_\_\_ hrs \_\_\_\_ mins

## Signature

This form must be signed by a current officer/holder of the company.

I certify that the information in this cover sheet and the attached sections of this form are true and complete.

Name  
DAVID LINDSAY OGG

Capacity  
 Director  
 Company secretary

Signature  
David Lindsay Ogg

Date signed  

1	0	0	6	0	8
D	C	M	M	Y	Y

## Lodgement

Send completed and signed forms to:  
Australian Securities and Investments Commission,  
PO Box 4000, Gippsland Mail Centre VIC 3841.

Or lodge the form electronically by visiting the ASIC website  
[www.asic.gov.au](http://www.asic.gov.au)

For help or more information  
Telephone 03 5177 3988  
Email [info.enquiries@asic.gov.au](mailto:info.enquiries@asic.gov.au)  
Web [www.asic.gov.au](http://www.asic.gov.au)

## Section C completion guide

### Standard share codes

Refer to the following table for the share class codes for sections C1, C2, C3 and C4.

Share class code	Full title	Share class code	Full title
A	A	PRF	preference
B	B... etc	CUMP	cumulative preference
EMP	employee's	NCP	non-cumulative preference
FOU	founder's	RECP	redeemable preference
LG	life governor's	NRP	non-redeemable preference
MAN	management	CRP	cumulative redeemable preference
ORD	ordinary	NCRP	non-cumulative redeemable preference
RED	redeemable	PARP	participative preference
SPE	special		

If you are using the standard share class codes you do not need to provide the full title for the shares, just the share class code.

If you are not using the standard share class code, enter a code of no more than 4 letters and then show the full title

### Sections to complete

Use the table below to identify the sections of this form to complete (please indicate the sections that have been completed). Completion of this table is optional.

	C1 - Cancellation of shares	C2 - Issue of shares	C3 - Change to share structure table	C4 - Change to members register
<input type="checkbox"/> <b>Issue of shares</b> Proprietary company	Not required	✓	✓	✓
<input type="checkbox"/> <b>Public company</b> if in response to the Annual company statement	Not required	✓	✓	✓
<input type="checkbox"/> if not in response to the Annual company statement	Not required	✓	Not required	Not required
<input type="checkbox"/> <b>Cancellation of shares</b> Proprietary company	✓	Not required	✓	✓
<input type="checkbox"/> <b>Public company</b> if in response to the Annual company statement	✓	Not required	✓	✓
<input checked="" type="checkbox"/> if not in response to the Annual company statement	✓	Not required	Not required	Not required
<input type="checkbox"/> <b>Transfer of shares</b> Proprietary company	Not required	Not required	Not required	✓
<input type="checkbox"/> <b>Public company</b> if in response to the Annual company statement	Not required	Not required	Not required	✓
<input type="checkbox"/> if not in response to the Annual company statement	Not required	Not required	Not required	Not required
<input type="checkbox"/> <b>Changes to amounts paid</b> Proprietary company	Not required	Not required	✓	✓
<input type="checkbox"/> <b>Public company</b> if in response to the Annual company statement	Not required	Not required	✓	✓
<input type="checkbox"/> if not in response to the Annual company statement	Not required	Not required	Not required	Not required
<input type="checkbox"/> <b>Changes to beneficial ownership</b> Proprietary company	Not required	Not required	Not required	✓
<input type="checkbox"/> <b>Public company</b> if in response to the Annual company statement	Not required	Not required	Not required	✓
<input type="checkbox"/> if not in response to the Annual company statement	Not required	Not required	Not required	Not required

To notify ASIC about a division or conversion of a class of shares, you must lodge a form 211 within 28 days of the change occurring.

To notify ASIC about a conversion of shares into larger or smaller numbers, you must lodge a form 2205B within 28 days of the change occurring.

# C1 Cancellation of shares

## Reason for cancellation

Please indicate the reason that shares have been cancelled (select one or more boxes)

- Redeemable preference shares – **S.254J**
  - Redeemed out of profits
  - Redeemed out of proceeds of a fresh issue of shares
  
- Capital reduction – **S.256A – S.256E**
  - Single shareholder company
  - Multiple shareholder company. A Form 2560 must be lodged before a capital reduction takes place
  
- Share buy-back, – **ss.257H(3)**
  - Minimum holding buy-back by listed company
  - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place
  
- Forfeited shares – **S.258D**
  - Shares returned to a public company – **ss.258E(2) & (3)**
    - Under section 651C, 724(2), 737 or 738
    - Under section 1325A (court order)
  
- Other
  - Description
  - Give section reference

## Details of cancelled shares

List the details of shares cancelled in the following table

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)
ORD	3,300,000	\$ 874,500 -- 00

## Earliest date of change

Please indicate the earliest date that any of the above changes occurred.

/   /    
 (D) (C) (M) (M) (Y) (Y)