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Stephen Consedine  
Company secretary

Company Announcements Office  
Australian Securities Exchange  
**SYDNEY NSW 2000**

12 March 2009

**Form 605 - Notice of ceasing to be a substantial holder**

Attached is a Form 605 (Notice of ceasing to be a substantial holder) in respect of Rio Tinto's relevant interest in the issued share capital of Royalco Resources Limited.

Yours faithfully



Stephen Consedine  
Company secretary

**Form 605**  
Corporations Act 2001  
Section 671B

**Notice of ceasing to be a substantial holder**

To Company Name/Scheme Royalco Resources Limited

ACN/ARSN ACN 096 321 532

**1. Details of substantial holder (1)**

Name See Item 1 of Annexure A (the *Substantial Shareholders*)

ACN/ARSN (if applicable) See Item 1 of Annexure A

The holder ceased to be a  
substantial holder on 10/03/2009

The previous notice was given to the company on 29/06/2006

The previous notice was dated 29/06/2006

**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
See Item 2 of Annexure A	See Item 2 of Annexure A	See Item 2 of Annexure A	See Item 2 of Annexure A	See Item 2 of Annexure A	See Item 2 of Annexure A

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Not applicable

**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
See Item 1 of Annexure A	

**Signature**

print name Stephen John Consedine

capacity Company Secretary  
Rio Tinto Limited

sign here

date 12/03/2009

## DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

THIS IS ANNEXURE A OF 1 PAGE REFERRED TO IN ASIC FORM 605 (NOTICE OF CEASING TO BE A SUBSTANTIAL HOLDER) PREPARED BY RIO TINTO LIMITED (ACN 004 458 404) IN RESPECT OF ROYALCO RESOURCES LIMITED (ACN 096 321 532). SIGNED BY ME AND DATED 12 MARCH 2008.

  
Stephen John Consedine  
Company Secretary – Rio Tinto Limited

## 1. Substantial Shareholders

- (A) RIOMIN AUSTRALIA GOLD PTY LIMITED (ACN 006 350 803) OF 37 BELMONT AVENUE, BELMONT WA 6104;
- (B) RIO TINTO LIMITED (ACN 004 458 404) OF LEVEL 33, 120 COLLINS STREET, MELBOURNE VIC 3000;
- (C) SUBSIDIARIES OF RIO TINTO LIMITED (ACN 004 458 404) OTHER THAN RIOMIN AUSTRALIA GOLD PTY LIMITED;
- (D) EACH OF RIO TINTO PLC OF 5 ALDERMANBURY SQUARE LONDON EC2V 7HR, AND ITS WHOLLY OWNED SUBSIDIARIES;
  - (I) TINTO HOLDINGS AUSTRALIA PTY LIMITED (ACN 004 327 922) OF LEVEL 33, 120 COLLINS STREET, MELBOURNE, VIC;3000;
  - (II) RIO TINTO AUSTRALIAN HOLDINGS LIMITED, 2 EASTBOURNE TERRACE, PADDINGTON, LONDON, W2 6LG;
  - (III) RIO TINTO SOUTH EAST ASIA LIMITED, 2 EASTBOURNE TERRACE, PADDINGTON, LONDON, W2 6LG;
  - (IV) RIO TINTO INTERNATIONAL HOLDINGS LIMITED, 2 EASTBOURNE TERRACE, PADDINGTON, LONDON, W2 6LG.
- (E) RIO TINTO PLC'S SUBSIDIARIES OTHER THAN THOSE LISTED AT PARAGRAPHS (D) (I) TO (IV) ABOVE,

(COLLECTIVELY, THE "SUBSTANTIAL SHAREHOLDERS")

RIO TINTO LIMITED (ACN 004 458 404) OF LEVEL 33, 120 COLLINS STREET, MELBOURNE VIC 3000 GIVES THIS NOTICE ON ITS OWN BEHALF AND ON BEHALF OF EACH OF THE SUBSTANTIAL SHAREHOLDERS.

## 2. Changes in relevant interests

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
10/03/2009	Substantial Shareholders	On-market sale of shares	A\$688,560.00	The Substantial Shareholders' entire holding of 3,624,000 ordinary shares was sold.	3,624,000