

12th November 2012

The Manager
Companies Announcement Office
ASX Ltd

Dear Sir,

Re: Annual General Meeting – Results

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act we advise that the following resolutions were passed by the required majority at the Annual General Meeting of Royalco Resources Ltd held on 12th November 2012:

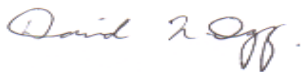
Item 2: Election of Mr Piers Reynolds as a director	Proxies	Shares
Votes where the proxy was directed to vote "for" the motion	31	17,918,808
Votes where the proxy was directed to vote "against" the motion	-	-
Votes where the proxy may exercise a discretion how to vote	5	132,000
Votes where the proxy was directed to abstain from voting on the motion	1	4,000

The motion was carried on a show of hands as an ordinary resolution.

Item 3: Adoption of the remuneration report	Proxies	Shares
Votes where the proxy was directed to vote "for" the motion	18	8,669,348
Votes where the proxy was directed to vote "against" the motion	4	68,000
Votes where the proxy may exercise a discretion how to vote	1	10,000
Votes where the proxy was directed to abstain from voting on the motion	3	10,460
Votes that were required to be excluded	11	9,297,000

The motion was carried on a show of hands as an ordinary resolution.

Yours faithfully



David L Ogg
Company Secretary