

16th June 2010

The Manager  
Companies Announcement Office  
ASX Ltd

Dear Sir,

Re: General Meeting – Results

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act we advise that the following resolutions were passed by the required majority at the General Meeting of Royalco Resources Ltd held on 16th June 2010:

**Resolution 1: To approve a capital reduction of approximately \$5.27 million**

	Proxies	Shares
Votes where the proxy was directed to vote "for" the motion	72	22,178,771
Votes where the proxy was directed to vote "against" the motion	0	-
Votes where the proxy may exercise a discretion how to vote	10	290,750
Votes where the proxy was directed to abstain from voting on the motion	0	-

The motion was carried on a show of hands as an ordinary resolution.

**Resolution 2: To amend the Company's Constitution to allow alterations to capital.**

	Proxies	Shares
Votes where the proxy was directed to vote "for" the motion	69	22,113,271
Votes where the proxy was directed to vote "against" the motion	1	4,000
Votes where the proxy may exercise a discretion how to vote	11	300,750
Votes where the proxy was directed to abstain from voting on the motion	1	51,500

The motion was carried on a show of hands as a special resolution.

Yours faithfully



David L Ogg  
Company Secretary