



MARKET RELEASE

27 June 2006

Royalco Resources Limited

ADMISSION TO OFFICIAL LIST

Royalco Resources Limited was admitted to the Official List of Australian Stock Exchange Limited on Monday 26 June 2006.

Official quotation of 36,672,044 ordinary shares fully paid issued at \$0.50 each will commence at 11.00am E.S.T. on Thursday 29 June 2006.

Security Code: RCO

Dean Litis
Senior Adviser, Issuers (Melbourne)