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8<sup>TH</sup> April 2008

The Manager  
ASX Announcements Platform  
Australian Securities Exchange

Dear Sir

**Re: ANZ OPES PRIME CLARIFICATION**

In respect of the Australia and New Zealand Banking Group ("ANZ") announcement made 7 April 2008 regarding ANZ's interest in Royalco Resources Limited ("Royalco" or "the Company") through Opes Prime Stockbroking Limited, the Company would like to clarify the incorrect stated number of shares on issue and hence the percentage interest in Royalco. The Company has 56,411,200 Ordinary Fully Paid Shares on issue and as such the ANZ interest represents 12.813% (not 15.322% as stated).

Yours faithfully

A handwritten signature in blue ink that reads "David L. Ogg".

David L Ogg  
Executive Director / Company Secretary

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