



ASX

AUSTRALIAN STOCK EXCHANGE

ASX Circular**Date:** 27 June, 2006**Key topics**

1. Royalco Resources Limited
2. ASX Code: RCO
3. Commencement of Official Quotation

Reading List

Client Advisers
 Compliance Managers
 Corporate Advisory
 Issuers
 Institutions
 ASTC Participants
 Operations Managers (back office)
 Research Analysts
 Share Registries
 ACH Participants
 Market Participants

Contact

Dean Litis

Telephone

03 9617 8658

Australian Stock Exchange Ltd
 ABN 98 008 624 691
 Exchange Centre
 20 Bridge Street
 Sydney NSW 2000
 PO Box H224
 Australia Square NSW 1215

internet: <http://www.asx.com.au>

No responsibility is accepted for any inaccuracies contained in the matter published.

ROYALCO RESOURCES LIMITED- COMMENCEMENT OF OFFICIAL QUOTATION

Royalco Resources Limited (the "Company") was admitted to the official list of Australian Stock Exchange Limited ("ASX") on Monday 26 June 2006.

Official quotation of 36,672,044 ordinary shares fully paid will commence at 11.00am EST on Thursday 29 June 2006.

ASX Codes:	RCO
Time:	11.00am EST
SEAT Abbreviation:	ROYALCO
ISIN:	AU000000RC04
Home Branch:	Melbourne
GICS:	151040 Metals & Mining
Registered office:	Level 9 356 Collins Street MELBOURNE VIC 3000 Tel: (03) 9602 3626 Fax: (03) 9670 4479 Website: www.royalco.com.au
Place of Incorporation:	Victoria
Company Secretary:	Mr David Ogg
Share Registry:	Security Transfer Registrars Pty Ltd 770 Canning Highway APPLECROSS WA 6153
Underwriter:	Shaw Corporate Finance Pty Ltd Level 2 90 Collins Street MELBOURNE VIC 3000 Tel: (03) 9268 1000 Fax: (03) 9650 2277
Balance Date:	30 June
CHESS:	Participating. The Company will also operate an issuer sponsored sub-register
Dividend Policy:	As per prospectus
Issue price:	\$0.50 per share
Activities:	The holding of royalty interests over mining projects and tenements and exploration activities in the Philippines.

ASX Restricted Securities: 9,238,756 ordinary shares fully paid until 29 June 2008
338,400 ordinary shares fully paid until 18 October 2006
108,000 ordinary shares fully paid until 29 November 2006
27,000 ordinary shares fully paid until 16 January 2007
27,000 ordinary shares fully paid until 7 February 2007
10,000,000 ordinary shares fully paid until 20 June 2007

2,800,000 options exercisable at \$0.50 each expiring 31 March 2011 until 29 June 2008.

Other unquoted securities: None.