



Anglo Pacific Group PLC
17 Hill Street, Mayfair
London W1J 5L
United Kingdom

T +44 (0) 20 3435 7400
F +44 (0) 20 7629 0376

info@anglo-pacificgroup.com
www.anglo-pacificgroup.com

Australian Contact Details:

PO Box 604,
Claremont
WA 6910
Tel: 0407 778082
or 08 9380 9339
Fax: 08 9380 9280

BY FACSIMILE TO: ASX Limited (ASX)
Companies Announcement Office
Fax: 1300 135 638
3 pages


30 January 2015

ARBN 009 475 398

Dear Sir,

Please find attached Form 604 – Notice of Change of Interests of Substantial Holder lodged on Royalco Resources Limited today.

Yours faithfully,



Janis Sawyer
for and on behalf of
Anglo Pacific Group PLC

FORM 604**Corporations Act 2001
Section 671B****Notice of change of interests of substantial holder**

To: Royalco Resources Limited
ACN: 53 096 321 532

1. Details of substantial holder

Name: Anglo Pacific Group PLC
ARBN: 009 475 398

There was a change in the interests of the substantial holder on 30 January 2015.
 The previous notice was given to the company on 30 April 2013.
 The previous notice was effective 29 April 2013.

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial shareholder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities | Previous update: Person's votes | Voting Power | Present notice: Person's votes | Voting power |
|---------------------|------------------------------------|--------------|-----------------------------------|--------------|
| Ordinary | 15,816,150 | 30.00% | 4,898,150 | 9.29% |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of Change | Person whose Relevant Interest Changed | Nature of Change | Consideration given in relation to Change | Class and Number of Securities affected | Person's Votes affected |
|-----------------------|--|------------------|---|---|-------------------------|
| 30/04/13- 29/01/15 | Indian Ocean Resources Pty Ltd | On market sales | \$0.20 to \$0.4614 per share | 7,496,459 ordinary shares | 7,496,459 |
| 29/01/15 | Starmont Ventures Pty Ltd | On market sales | \$0.20 per share | 3,421,541 ordinary shares | 3,421,541 |

4. Present relevant interests/addresses

Particulars of each relevant interest, and addresses, of the substantial holder in voting securities after the change, are as follows:

| Registered Holders & Person entitled to be Registered | Registered Office | Class & Number of Securities/Votes |
|--|---|------------------------------------|
| Pershing Australia Nominees (Argonaut A/C) (Registered holder- on account Starmont Ventures Pty Ltd) | GPO Box 5343 Sydney NSW 2001 | 2,398,150 ordinary shares |
| Bell Potter Nominees Ltd (BB Nominees A/C) (Registered holder – on account Indian Ocean Resources Pty Ltd) | GPO Box 4718TT Melbourne VIC 3001 | 2,500,000 ordinary shares |
| Total | | 4,898,150 ordinary shares |

5. Changes in Association

The persons who have become associates of, or ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

N/A

Signature:

Name: Jason Gray

Capacity: Group Financial Controller

Signed:



Date: 30 January 2015