



ANGLO PACIFIC GROUP PLC

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BY FACSIMILE TO: ASX Limited (ASX)
Companies Announcement Office
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3 pages

03 February 2015

ARBN 009 475 398

Dear Sir,

Please find attached Form 604 – Notice of Change of Interests of Substantial Holder lodged for Royalco Resources Limited today.

Yours faithfully

A handwritten signature in black ink, appearing to read "J. Gray", written over a faint, larger version of the same signature.

Jason Gray
For and on behalf of
Anglo Pacific Group

FORM 604

**Corporations Act 2001
Section 671B**

Notice of change of interests of substantial holder

To: Royalco Resources Limited
ACN: 53 096 321 532

1. Details of substantial holder

Name: Anglo Pacific Group PLC
ARBN: 009 475 398

There was a change in the interests of the substantial holder on 03 February 2015.
The previous notice was given to the company on 30 January 2015.
The previous notice was effective 30 January 2015.

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial shareholder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities	Previous update: Person's votes	Voting Power	Present notice: Person's votes	Voting power
Ordinary	4,898,150	9.29%	3,398,150	6.45%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person whose Relevant Interest Changed	Nature of Change	Consideration given in relation to Change	Class and Number of Securities affected	Person's Votes affected
03/02/15	Starmont Ventures Pty Ltd	On market sales	\$0.20 per share	1,500,000 ordinary shares	1,500,000

4. Present relevant interests/addresses

Particulars of each relevant interest, and addresses, of the substantial holder in voting securities after the change, are as follows:

Registered Holders & Person entitled to be Registered	Registered Office	Class & Number of Securities/Votes
Pershing Australia Nominees (Argonaut A/C) (Registered holder- on account Starmont Ventures Pty Ltd)	GPO Box 5343 Sydney NSW 2001	898,150 ordinary shares
Bell Potter Nominees Ltd (BB Nominees A/C) (Registered holder – on account Indian Ocean Resources Pty Ltd)	GPO Box 4718TT Melbourne VIC 3001	2,500,000 ordinary shares
Total		3,398,150 ordinary shares

5. Changes in Association

The persons who have become associates of, or ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

N/A

Signature:

Name: Jason Gray

Capacity: Group Financial Controller

Signed:



Date: 03 February 2015